

**CFA INSTITUTE SOCIETY CFA® SCHOLARSHIP**

**DEADLINE: February 1st, 2010**

**William J. DeRosa, Jr., CFA**

**860-409-0808**

**Email: [billd@anthemasset.com](mailto:billd@anthemasset.com)**

The Hartford CFA Society is allowed to award ten (10) scholarships per fiscal year. Scholarships are awarded at the Society's discretion. All interested candidates should complete the form below and return to William DeRosa. Additional information can be found at:  
<http://www.cfainstitute.org/cfaprogram/university/scholarships.html>

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**What does the scholarship cover?** - Registration and enrollment for any level of the CFA exam.  
**Curriculum is not included in the scholarship.**

**What does the scholarship cost?** -The CFA Program registration fee is waived and the enrollment fee is discounted. Society scholars pay only **US\$220**. The fee is non-refundable and non-transferable. Scholarships cannot be deferred to another exam offering. **Society scholars are responsible for their own curriculum materials.**

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**Candidate Complete the Following:**

Candidate No: \_\_\_\_\_ (*previously registered candidates only*)

Print Name: \_\_\_\_\_  
First (Given) Name                      Middle Name/Initial                      Last Name (Surname)

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Country: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

Have you already registered for the CFA exam?                       yes                       no

Are you a member of The Hartford CFA Society?                       yes                       no

Have you applied for any other CFA exam Scholarships?                       yes                       no

Are you employed?  part-time     full-time    Name of Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Does your employer reimburse for the CFA program?                       yes                       no

Are you a student? ?  part-time     full-time    Level of school completed: \_\_\_\_\_

Name of undergraduate college or university \_\_\_\_\_

Name of graduate college or university \_\_\_\_\_

Highest Degree held: \_\_\_\_\_

Current Field of Study: \_\_\_\_\_

**Please complete questions on second page**

**What do you want to achieve with the CFA Charter?** \_\_\_\_\_

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**Briefly describe your involvement in activities and organizations:** \_\_\_\_\_

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**Briefly describe your financial need for the scholarship:** \_\_\_\_\_

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**Optional:**      **Attach Resume**  
                         **Attach Scholarship**  
                         **Letter of Recommendation**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Signature**